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Alpek Announces 2025 Guidance

Focusing on enhancing competitiveness and cash flow generation

Monterrey, N.L., Mexico. February 19th, 2025 – Alpek, S.A.B. de C.V. ("Alpek") announced today its 2025 guidance figures and key assumptions.

As we move into 2025, demand levels and reference margins across our business segments are expected to remain similar to those seen in 2024. Consequently, this will result in a volume increase, primarily in the Polyester segment. We anticipate industry conditions to remain challenging, and temporary benefits, such as higher ocean freight costs seen last year, are not likely to be repeated in 2025. However, Alpek remains well-positioned to adapt to the current economic landscape as it has executed key initiatives to prioritize free cash flow, enhance its competitiveness, and maintain its position as a strong domestic supplier.

Alpek's guidance figures are based on the following key market assumptions:

- Asian Integrated PET Reference Margin of U.S. $270 per ton
- Chinese PET Reference Margins of U.S. $160 per ton
- North American PP reference margin stable at U.S. $0.14 per pound
- Return to historical levels for ocean freight costs

	2025 Guidance	Change (vs. 2024)
Volume	4.8 MTons	+2%
Comparable EBITDA	U.S. $625M	-11%
Capex	U.S. $150M	+25%
Net Sales	U.S. $7.8B	+4%

About Alpek: Alpek is a leading petrochemical company operating two business segments: "Polyester" (PTA, PET, and rPET), and "Plastics & Chemicals" (polypropylene, EPS, and other specialty chemicals). Alpek is a leading producer of PTA, PET resin and PET sheet worldwide, and a leading rPET and EPS producer in the Americas, and the only producer of polypropylene in Mexico. In 2024, Alpek reported revenues of U.S. $7.5 billion and Comparable EBITDA of U.S. $699 Million. The Company operates 34 plants across the United States, Mexico, Canada, Brazil, Argentina, Chile, Oman, Saudi Arabia, and the United Kingdom, and employs over 5,500 people. Alpek is a publicly traded company listed on the Mexican Stock Exchange.