

**Alpek, S. A. B. de C. V. and Subsidiaries**  
**(Subsidiary of Alfa, S. A. B. de C. V.)**

**Consolidated Statements of Financial Position**

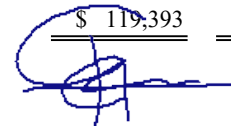
As of September 30, 2024 and December 31, 2023

In millions of Mexican pesos

	As of September 30, 2024 (Unaudited)	As of December 31, 2023 (Audited)
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	\$ 7,838	\$ 7,391
Restricted cash	374	8
Trade and other accounts receivable, net	20,267	17,473
Inventories	28,462	23,322
Derivative financial instruments	25	86
Prepayments	1,113	744
Total current assets	58,079	49,024
Non-current assets:		
Restricted cash	-	314
Property, plant and equipment, net	45,916	40,952
Right of use asset, net	3,702	3,170
Goodwill and intangible assets, net	3,665	3,494
Deferred income taxes	3,111	1,334
Derivative financial instruments	2	9
Prepayments	13	6
Investments accounted for using the equity method and other non-current assets	4,905	4,381
Total non-current assets	61,314	53,660
Total assets	\$119,393	\$102,684
<b>Liabilities and Stockholders' Equity</b>		
Current liabilities:		
Debt	\$ 1,771	\$ 689
Lease liability	914	701
Trade and other accounts payable	34,077	27,129
Income taxes payable	477	390
Derivative financial instruments	488	253
Provisions	309	749
Total current liabilities	38,036	29,911
Non-current liabilities:		
Debt	37,948	32,648
Lease liability	3,073	2,755
Derivative financial instruments	90	12
Provisions	657	739
Deferred income taxes	2,907	2,024
Employee benefits	921	880
Other non-current liabilities	167	493
Total non-current liabilities	45,763	39,551
Total liabilities	83,799	69,462
Stockholders' equity		
Controlling interest:		
Capital stock	6,019	6,019
Share premium	8,909	8,909
Retained earnings	15,414	17,298
Other reserves	98	(3,534)
Total controlling interest	30,440	28,692
Non-controlling interest	5,154	4,530
Total stockholders' equity	35,594	33,222
Total liabilities and stockholders' equity	\$ 119,393	\$102,684

*Jorge P Young*

Jorge P. Young Cerecedo  
Chief Executive Officer



José Carlos Pons de la Garza  
Chief Financial Officer

**Alpek, S. A. B. de C. V. and Subsidiaries**  
**(Subsidiary of Alfa, S. A. B. de C. V.)**

**Consolidated Statements of Income**

For the nine and three months ended September 30, 2024 and 2023

In millions of Mexican pesos, except for earnings per share amounts

**Unaudited**

	Nine months, ended September 30, 2024	Nine months, ended September 30, 2023	Three months, ended September 30, 2024	Three months, ended September 30, 2023
Revenues	\$ 102,547	\$ 108,272	\$ 37,156	\$ 33,368
Cost of sales	<u>(93,031)</u>	<u>(99,209)</u>	<u>(33,188)</u>	<u>(30,691)</u>
Gross profit	9,516	9,063	3,968	2,677
Selling expenses	(1,500)	(1,769)	(550)	(606)
Administrative expenses	(2,892)	(2,897)	(1,106)	(920)
Other income (expense), net	<u>781</u>	<u>(910)</u>	<u>200</u>	<u>(586)</u>
Operating income	5,905	3,487	2,512	565
Financial result, net	(4,518)	(1,743)	(1,950)	(1,097)
Equity in loss of associates and joint ventures recognized using the equity method	<u>(45)</u>	<u>(56)</u>	<u>(21)</u>	<u>(23)</u>
Income (loss) before income taxes	1,342	1,688	541	(555)
Income taxes	<u>(45)</u>	<u>(889)</u>	<u>152</u>	<u>230</u>
Net consolidated Income (loss)	<u>\$ 1,297</u>	<u>\$ 799</u>	<u>\$ 693</u>	<u>\$ (325)</u>
Income (loss) attributable to:				
Controlling interest	\$ 836	\$ 25	\$ 483	\$ (439)
Non-controlling interest	<u>461</u>	<u>774</u>	<u>210</u>	<u>114</u>
	<u>\$ 1,297</u>	<u>\$ 799</u>	<u>\$ 693</u>	<u>\$ (325)</u>
Earnings per basic and diluted share, in Mexican pesos	<u>\$ 0.40</u>	<u>\$ 0.01</u>	<u>\$ 0.23</u>	<u>\$ (0.21)</u>
Weighted average outstanding shares (millions of shares)	<u>2,107</u>	<u>2,107</u>	<u>2,107</u>	<u>2,107</u>

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**Consolidated Statements of Cash Flows**

For the nine-months ended September 30, 2024 and 2023

In millions of Mexican pesos

	<u>Unaudited</u>	
	September 30, 2024	September 30, 2023
Cash flows from operating activities		
Income before income taxes	\$ 1,342	\$ 1,688
Depreciation and amortization	3,399	3,473
Impairment of long-lived assets	234	1,330
Allowance for doubtful accounts	(32)	10
Financial result, net	3,659	1,276
Statutory employee profit sharing, provisions and other items	(578)	854
Subtotal	<u>8,024</u>	<u>8,631</u>
Movements in working capital		
Decrease (increase) in trade receivables and other assets	470	1,046
(Increase) decrease in inventories	(2,595)	6,737
Increase (decrease) in trade and other accounts payable	797	(781)
Income taxes paid	(1,115)	(3,400)
Net cash flows generated from operating activities	<u>5,581</u>	<u>12,233</u>
Cash flows from investing activities		
Interest collected	599	587
Cash flows in acquisition of property, plant and equipment	(1,250)	(1,623)
Cash flows in sale of property, plant and equipment	57	13
Cash flows in acquisition of intangible assets	(10)	(16)
Cash flows in business acquisition, net of cash acquired	28	-
Cash flows paid in investment in joint ventures and associates	(222)	(1,348)
Collection of notes	(4)	247
Loans collected from related parties	(151)	(52)
Restricted cash	1	179
Net cash flows used in investing activities	<u>(952)</u>	<u>(2,013)</u>
Cash flows from financing activities		
Proceeds from debt	9,702	28,552
Payments of debt	(8,531)	(28,625)
Lease payments	(915)	(865)
Interest paid	(2,047)	(2,463)
Dividends paid by Alpek, S. A. B. de C. V.	(2,537)	(2,966)
Dividends paid from subsidiaries to non-controlling interest	(578)	(700)
Repurchase of shares	(101)	(170)
Reissuance of shares	102	164
Net cash flows used in financing activities	<u>(4,905)</u>	<u>(7,073)</u>
Net decrease in cash and cash equivalents	(276)	3,147
Effect of changes in exchange rates	723	(607)
Cash and cash equivalents at the beginning of the period	7,391	6,319
Cash and cash equivalents at the end of the period	<u>\$ 7,838</u>	<u>\$ 8,859</u>

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